



We offer professional fiduciary, guardianship and care advocacy services. Clients receive comprehensive care and attention to meet their and their family's specific needs. Athena Advocacy was born out of the need to provide high-quality services that are affordable and offered by a neutral, trustworthy third-party.

ATHENA ADVOCACY OFFERS **COMPREHENSIVE** SERVICES WITH **INDIVIDUAL** ATTENTION.

What's the process to become an Athena Advocacy client?

We meet first with every prospective client in-person at no charge. We want to make sure that our services are a good fit and that each and every client has the opportunity to ask questions, understand our billing schedule, and know that once Athena Advocacy begins working for them, meeting their goals is our singular goal.

EVERYONE HAS THE RIGHT TO BE PHYSICALLY, EMOTIONALLY, AND FINANCIALLY SAFE AS THEY AGE.

## ATHENA ADVOCACY GUIDING PRINCIPLES

- Clients come first: their safety, dignity, and fulfilling their wishes
- Listen and respond with kindness, patience, agility and thoroughness
- Support our team as we support our clients

CONTACT US TO LEARN MORE ABOUT:

### ADULT GUARDIANSHIP

### FIDUCIARY SERVICES

- Daily Money Management
  - Bill Paying
  - Budgeting
  - Record Organizing
- Power of Attorney
- Trustee Services

### HEALTH CARE AGENT

### ADMINISTRATOR OR EXECUTOR

### CARE ADVOCATE

- Team Building
- Care Management
- Social Services Support
- Insurance Benefit Assistance



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*Weaving your best future through professional fiduciary, guardianship, care advocacy, and education.*



VICTORIA LLOYD, ESQ.

Victoria's direct experience with seniors and vulnerable adults has shown there are times when intervention is necessary to keep people safe. Her goal is to provide neutral, trustworthy third-party services that are comprehensive and tailored to each client's needs. Victoria was designated June 2019 Vermonter of the Month by the State Attorney General's Office.



KYLE ANDERSON, E.A.  
Enrolled Agent

Kyle provides accounting, finance, audit, and tax preparation services to our clients. He is an Enrolled Agent, a federally authorized tax practitioner empowered by the U.S. Department of the Treasury.



ELIZABETH WILLHITE, J.D.  
Office Manager

Elizabeth's previous litigation experience advances our shared goal of providing our clients superior representation, services, and care. She leads the daily money management team and ensures smooth and efficient operations so that we can continue to provide a high level of attention to each client, even as we grow.



WENDY COMMISKEY  
Staff Accountant

Wendy handles a variety of accounting responsibilities, from supporting daily money management to assisting with court filings. In addition, her many years of experience as a legal assistant aid all of our client services.



MERRADEE LYONS  
Care Coordinator

Merradee helps coordinate all aspects of client health care, including medical, dental, and mental health. She has many years of experience as a professional caregiver for individuals living with a dementia disease.



TIRAH BROTHERS  
Assistant to Victoria Lloyd

Tirah supports all of our office activities, helping to make sure that Athena Advocacy runs as efficiently and effectively as possible and allowing us to provide outstanding service to our clients. If you happen to call our office, chances are good that she'll be the friendly voice on the other end of the phone!



JOLENE PERKINS  
Bookkeeper

Jolene provides daily money management services. Building on over 12 years of bookkeeping experience, she attends to the details that keep our clients' household budgets in good order.



KATHLEEN DANFORTH  
Athena Ambassador

Athena Ambassadors support individuals seeking to maintain their independence and quality of life as they age. Whether it is a lifelong hobby that you're not ready to give up, opportunities to stay connected with family and friends, or just some conversation, our Ambassadors are there to help you stay engaged and involved with your community and your world.



MARILYN LABADIE  
Assistant Care Coordinator and  
Athena Ambassador

Marilyn meets with clients statewide, working to ensure that their needs are met and that they enjoy the highest quality of life possible. Prior to joining Athena, Marilyn worked as a social worker. She also has many years of experience serving as a caregiver in her own family.